

New Requirement for GIPS-Compliant Firms

On 25 September 2014, the GIPS® Executive Committee approved a new requirement for firms that claim compliance with the GIPS standards to notify CFA Institute of such claim on an annual basis. The committee reviewed feedback received from the industry in a 90-day public comment period earlier in 2014. The online form for collecting feedback will include firm name, contact information, and verification status as required fields. Other information will be requested in the form but will remain optional. Firms will also be able to opt out of listing their name on the GIPS standards website.

The requirement will be effective 1 January 2015 with a deadline for firms to complete by 30 June annually using data as of prior year-end.

For more information, please take a look at the [Announcement](#) located on the GIPS standards website as well as the New Requirement section of the [Standards and Interpretations](#) webpage.

GIPS Executive Committee Open In-Person Meeting

The GIPS Executive Committee has scheduled an open in-person meeting on Friday, 14 November 2014 from 8:30 to 9:30 a.m. US Eastern Time in Charlottesville, Virginia, USA. Please look for highlights from the meeting in our next edition of the GIPS Newsletter.

Let CIPM Set You Apart as an Investment Performance Professional

Only one designation offers the advanced skills in investment performance and risk evaluation that prove your skill, commitment, and integrity. The [Certificate in Investment Performance Measurement \(CIPM®\)](#) offered by CFA Institute provides a practice-based approach to attribution, manager selection, and risk management to drive smarter, more effective investment decision-making.

The CIPM curriculum is based on an advanced body of knowledge that is continuously reviewed and updated by more than 1,000 active investment practitioners around the world to ensure it is relevant to you:

- Approximately 70% of the curriculum and readings cover advanced performance evaluation (measurement, attribution, appraisal, manager selection).
- Approximately 30% covers ethical and professional standards, including how to use the Global Investment Performance Standards (GIPS).

[Learn more](#)

This Edition's Resource Spotlight

Thinking about becoming verified? The "[Suggested Questions to Ask Prospective Verification Firms](#)" (PDF) document was created to assist firms in their selection of a verifier, and includes suggested questions that may be helpful when considering prospective verification firms. This document is intended to be a starting point for discussions and may include questions that are not appropriate for all firms or that may need to be tailored.

Staying Current

Stay up to date by following us on [Twitter](#). Please visit the [GIPS website](#) for additional information and resources, including webcasts on various topics and podcasts from past GIPS standards annual conferences. Curious to know what is being said about the GIPS standards? Check out the GIPS standards' website for the [GIPS in the News](#) section which features related news articles.