

IMAS 2023 INVESTMENT MANAGER'S OUTLOOK SURVEY

2023 KEY MARKET HIGHLIGHTS



RENEWED OPTIMISM IN ASIAN EQUITIES, LED BY CHINA, AND FIXED INCOME PRODUCTS

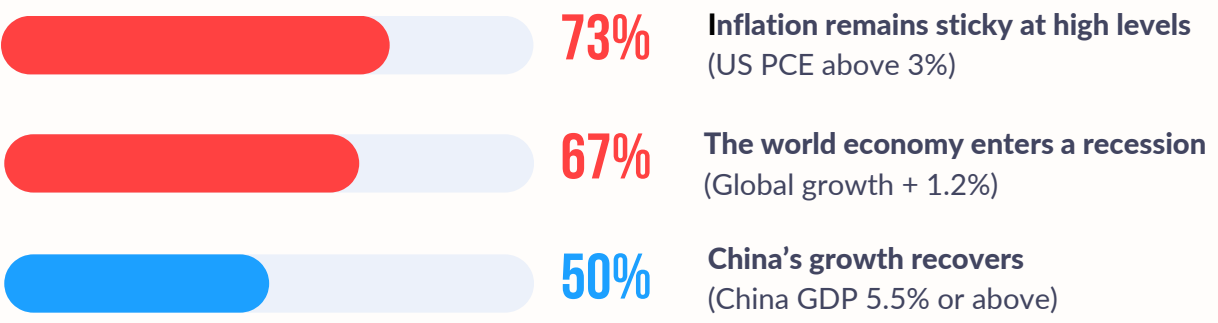


POLARISED VIEWS ON ENERGY PRICES



STRONGER ASIAN CURRENCIES (SGD & CNY) AGAINST USD

EXPECTATIONS FOR 2023



KEY BUSINESS HIGHLIGHTS

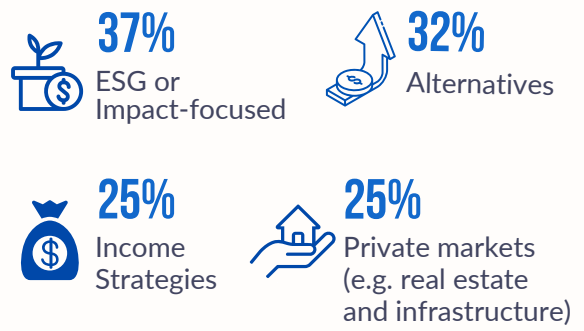
“ In this new era, product innovation and ESG concerns are key considerations for the industry. Asset managers who prioritise these areas will be better positioned to gain new market share going forward, and also in the fast-growing client segments, such as the millennial group. ”

Jenny Sofian, Chairman of IMAS

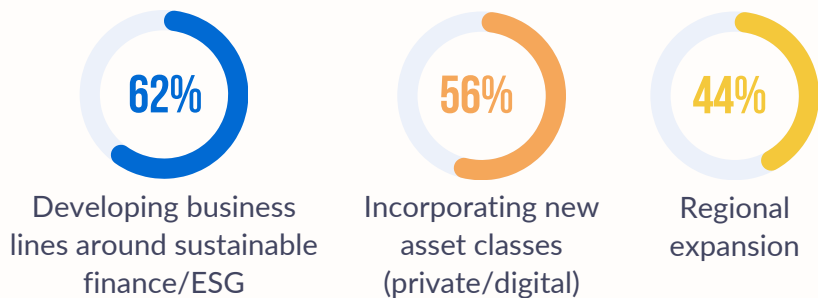
DRIVERS TO INVESTMENT GROWTH



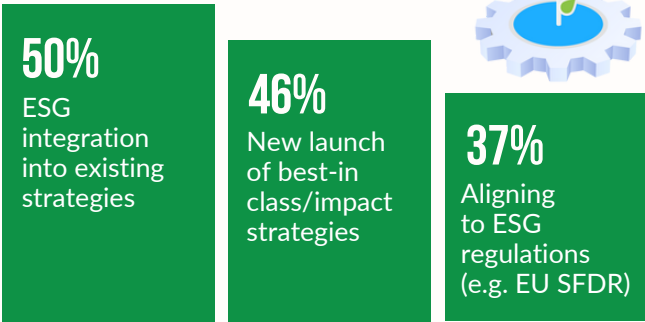
TOP STRATEGIES



BUSINESS DIFFERENTIATORS



ESG STRATEGIES



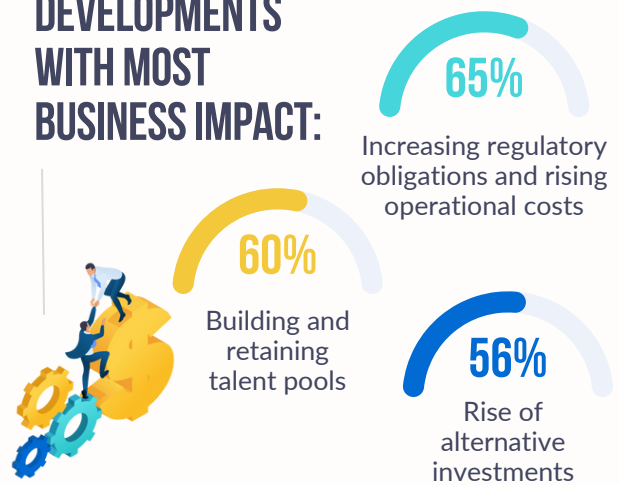
CHALLENGES IN IMPLEMENTATION



THREATS TO GROWTH



DEVELOPMENTS WITH MOST BUSINESS IMPACT:



BUSINESS FUNCTIONS LIKELY DISRUPTED BY TECHNOLOGY

